



Press release

Regulated information

3 August 2022 | 5.40 PM

TRANSPARENCY DECLARATION

Pursuant to the law of 2 May 2007 on the disclosure of significant participations and the introduction of a 3% statutory declaration threshold in the articles of association of Befimmo SA, Befimmo announces that it has received, on 2 August 2022, a transparency declaration from UBS Group AG. This declaration was done following the downward crossing of the declaration threshold of 3% on 27 July 2022. The situation before and after the transaction is resumed below.

1. Voting rights

	Previous declaration	After the transaction			
		Number of voting rights		% voting rights calculated on the basis of the total number of voting rights (28,445,971)	
Holders of voting rights	Number of voting rights	Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
UBS Group AG	0				
UBS AG	1 651 825				
UBS Asset Management (Australia) Ltd	9 592				
UBS Asset Management (UK) Limited	5 445				
UBS Asset Management Trust Company	871				
UBS Fund Management (Luxembourg) S.A.	4 431				
UBS Fund Management (Switzerland) AG	47 597				
Subtotal	1 719 761				
	TOTAL				

The total number of voting rights: 0 (0.00%)

2. Equivalent financial instruments

Holders of equivalent financial instruments	Type of financial instrument	Number of voting rights that may be acquired if the instrument is exercised	% voting rights calculated on the basis of the total number of voting rights (28,445,971)
Total			

The total number of voting rights that may be acquired through the exercise of financial instruments amounts to 0 (0.00%)

3. Additional information

The disclosure obligation arose due to the total indirect holdings of UBS Group AG in voting rights of Befimmo SA, held directly by controlled undertakings falling below 3% on 27 July 2022. This was caused by a reduction in the Trading Book holdings of the aforementioned entities below 5% and therefore being exempt from reporting.



Shareholding of Befimmo SA

Following those transactions Befimmo's shareholding is now composed as follows:

	Number of shares (declared) the day of the statement	Based on the transparency declarations or based on the information received from the shareholder	(in %)
Declarants			
Brookfield Asset Management Inc.	24 160 643	27.07.2022	84,94%
<i>of which Alexandrite Monnet Belgian Bidco SA</i>	<i>22 718 167</i>	<i>27.07.2022</i>	<i>79,86%</i>
<i>of which Befimmo SA (own shares)</i>	<i>1 442 476</i>	<i>27.07.2022</i>	<i>5,07%</i>
Ageas and affiliated companies	1 016 315	27.07.2022	3,57%
Glazer Capital	891 334	09.03.2022	3,13%
Other shareholders under the statutory threshold	2 377 679	27.07.2022	8,36%
Total	28 445 971		100%

About Befimmo:

Befimmo is a real-estate investor, operator and developer and a Belgian Real-Estate Investment Trust (SIR-GVV). Focused on offices and mixed-use buildings and coworking spaces, our high-quality and performant portfolio is located in growing BeLux city centres.

Befimmo aims to create, manage and build thriving work & life environments and animate communities for a sustainable future. Our ambition is to create and operate high-quality, mixed-use projects in growing economic, academic and research hubs in BeLux. Our in-house coworking partner Silversquare and our partnership with Sparks will allow us to deliver tailor-made coworking spaces and meeting venues. We want to accompany our clients throughout their real estate journey, offering them an ultimate experience, as a one-stop-shop they can entrust with all their needs and expectations in terms of work and living space.

Befimmo's value creation priority is about offering integrated hybrid, sustainable work & life solutions answering to the major trends shaping the world of tomorrow. ESG criteria have become a natural extension to this strategy and drives us towards innovation.

Its portfolio is worth about €2.9 billion and comprises 60 offices and mixed-use buildings and 9 coworking spaces (as at 30 June 2022).



Befimmo SA

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