



## Press release

### Regulated information

12 May 2022 | 5.40 PM

# TRANSPARENCY DECLARATION

## Transparency declaration of 4 May 2022

Pursuant to the law of 2 May 2007 on the disclosure of significant participations and the introduction of a 3% statutory declaration threshold in the articles of association of Befimmo SA, Befimmo announces that it has received, on 10 May 2022, a transparency declaration from UBS Group AG. This declaration was done following the downward crossing of the declaration threshold of 3% on 4 May 2022. The situation before and after the transaction is resumed below.

### 1. Voting rights

	Previous declaration	After the transaction			
		Number of voting rights		% voting rights calculated on the basis of the total number of voting rights (28,445,971)	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
UBS Group AG	0				
UBS AG	1 195 816				
UBS Asset Management (Australia) Ltd	10 426				
UBS Asset Management (UK) Limited	5 508				
UBS Asset Management Trust Company	871				
UBS Fund Management (Luxembourg) S.A.	5 472				
UBS Fund Management (Switzerland) AG	47 870				
<b>Subtotal</b>	<b>1 265 963</b>				
	<b>TOTAL</b>				

The total number of voting rights: /

### 2. Equivalent financial instruments

Holders of equivalent financial instruments	Type of financial instrument	Number of voting rights that may be acquired if the instrument is exercised	% voting rights calculated on the basis of the total number of voting rights (28,445,971)
<b>Total</b>			

The total number of voting rights that may be acquired through the exercise of financial instruments: /

### 3. Additional information

The disclosure obligation arose due to the total indirect holdings of UBS Group AG in voting rights of Befimmo SA, held directly by controlled undertakings falling below 3% on 04 May 2022. This was caused by a reduction in the Trading Book holdings of the aforementioned entities below 5% and therefore being exempt from reporting.

## Transparency declaration of 3 May 2022

Pursuant to the law of 2 May 2007 on the disclosure of significant participations and the introduction of a 3% statutory declaration threshold in the articles of association of Befimmo SA, Befimmo announces that it has received, on 9 May 2022, a transparency declaration from UBS Group AG. This declaration was done following the upward crossing of the declaration threshold of 3% on 3 May 2022 (voting rights) and the downward crossing of the declaration thresholds of 3% on 3 May 2022 (equivalent financial instruments). The situation before and after the transaction is resumed below.

### 1. Voting rights

	Previous declaration	After the transaction			
		Number of voting rights	Number of voting rights		% voting rights calculated on the basis of the total number of voting rights (28,445,971)
Linked to securities	Not linked to securities		Linked to securities	Not linked to securities	
<b>Holders of voting rights</b>					
UBS Group AG	0	0		0.00%	
UBS AG	23 006	1 195 816		4.20%	
UBS Asset Management (Australia) Ltd	8 981	10 426		0.04%	
UBS Asset Management (UK) Limited	7 317	5 508		0.02%	
UBS Asset Management Trust Company	871	871		0.00%	
UBS Fund Management (Luxembourg) S.A.	5 472	5 472		0.02%	
UBS Fund Management (Switzerland) AG	50 828	47 870		0.17%	
UBS Securities LLC	454	0		0.00%	
<b>Subtotal</b>	<b>96 929</b>	<b>1 265 963</b>		<b>4.45%</b>	
	<b>TOTAL</b>	<b>1 265 963</b>	<b>0</b>	<b>4.45%</b>	<b>0.00%</b>

The total number of voting rights: 1,265,963 (4.45%)

### 2. Equivalent financial instruments

Holders of equivalent financial instruments	Type of financial instrument	Number of voting rights that may be acquired if the instrument is exercised	% voting rights calculated on the basis of the total number of voting rights (28,445,971)
UBS AG	Right to recall lent shares	6 815	0.02%
UBS AG	Swap on baskets	328 787	1.16%
UBS AG	Right of use over shares	7 138	0.03%
<b>Total</b>		<b>342 785</b>	<b>1.21%</b>

The total number of voting rights that may be acquired through the exercise of financial instruments amounts to 342,785 (1.21%).

### 3. Additional information

The disclosure obligation arose on 3 May 2022 due to the total indirect holdings of UBS Group AG in equivalent voting securities or voting rights (section 10 A), held directly by controlled undertakings, going above 3%.

The disclosure obligation arose on 3 May 2022 due to the total indirect holdings of UBS Group AG in equivalent financial instruments (section 10 B), held directly by controlled undertakings, going below 3%.



## **Shareholding of Befimmo SA**

Following those transactions Befimmo's shareholding is now composed as follows:

	<b>Number of shares (declared) the day of the statement</b>	<b>Based on the transparency declarations or based on the information received from the shareholder</b>	<b>(in %)</b>
<b>Declarants</b>			
AXA Belgium SA	2 741 438	30.04.2019	9.6%
Ageas and affiliated companies	2 641 047	30.04.2019	9.3%
Sand Grove Capital Management	1 212 205	01.03.2022	4.3%
Glazer Capital	891 334	09.03.2022	3.1%
BlackRock Inc.	848 297	20.11.2019	3.0%
<b>Own shares</b>			
Befimmo SA	1 442 476	25.02.2022	5.1%
Other shareholders under the statutory threshold	18 669 174	04.05.2022	65.6%
<b>Total</b>	<b>28 445 971</b>		<b>100%</b>



### About Befimmo:

Befimmo is a real-estate investor, operator and developer and a Belgian Real-Estate Investment Trust (SIR-GVV). Focused on offices and mixed-use buildings and coworking spaces, our high-quality and performant portfolio is located in growing BeLux city centres.

Befimmo aims to create, manage and build thriving work & life environments and animate communities for a sustainable future. Our ambition is to create and operate high-quality, mixed-use projects in growing economic, academic and research hubs in BeLux. Our in-house coworking partner Silversquare and our partnership with Sparks will allow us to deliver tailor-made coworking spaces and meeting venues. We want to accompany our clients throughout their real estate journey, offering them an ultimate experience, as a one-stop-shop they can entrust with all their needs and expectations in terms of work and living space.

Befimmo's value creation priority is about offering integrated hybrid, sustainable work & life solutions answering to the major trends shaping the world of tomorrow. ESG criteria have become a natural extension to this strategy and drives us towards innovation.

Its portfolio is worth about €2.8 billion and comprises 60 offices and mixed-use buildings and 8 coworking spaces (as at 31<sup>st</sup> December 2021).



## Befimmo SA

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