



Press release

Regulated information

2 August 2022 | 08.00 AM

TRANSPARENCY DECLARATIONS

Transparency declaration received from Brookfield

Pursuant to the law of 2 May 2007 on the disclosure of significant participations and the introduction of a 3% statutory declaration threshold in the articles of association of Befimmo SA, Befimmo announces that it has received, on 1 August 2022, a transparency declaration from Brookfield. This declaration was done following the upward crossing of the declaration threshold of 80% on 27 July 2022. The situation before and after the transaction is resumed below.

Voting rights

	Previous declaration	After the transaction			
		Number of voting rights		% voting rights calculated on the basis of the total number of voting rights (28,445,971)	
Holders of voting rights	Number of voting rights	Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Brookfield Asset Management Inc.		0			
BPG Holdings Group Inc.		0			
BPGH New Subco Inc.		0			
BPGH New Subco 2 Inc.		0			
BPGH Sub Inc.		0			
BPG Holdings Group (US) Holdings Inc.		0			
BPG Holdings Bermuda Limited		0			
BSREP IV Bermuda GP of GP Limited		0			
BSREP IV Bermuda GP L.P.		0			
BSREP IV Alexandrite Pooling L.P.		0			
Alexandrite Master LuxCo S. à r.l		0			
Alexandrite Monnet Belgian Bidco SA		22 718 167		79.86%	
Befimmo SIRP SA		1 442 476		5.07%	
Subtotal		24 160 643		84.94%	
	TOTAL	24 160 643	0	84.94%	0.00%

The total number of voting rights: **24,160,643 (84.94%)**.

The notification established can be consulted on the website of Befimmo (<https://www.befimmo.be/en/investors/transparency-declarations>).

Transparency declaration received from Sand Grove Capital

Pursuant to the law of 2 May 2007 on the disclosure of significant participations and the introduction of a 3% statutory declaration threshold in the articles of association of Befimmo SA, Befimmo announces that it has received, on 1 August 2022, a transparency declaration from Sand Grove Capital. This declaration was done following the downward crossing of the declaration threshold of 3% on 27 July 2022. The situation before and after the transaction is resumed below.

Voting rights

	Previous declaration	After the transaction			
		Number of voting rights		% voting rights calculated on the basis of the total number of voting rights (28,445,971)	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Simon Davies		0		0,00%	
Sand Grove Capital Management (Cayman) LP		0		0,00%	
Sand Grove Capital Intermediate LTD		0		0,00%	
Sand Grove Capital Management LLP		0		0,00%	
Subtotal		0		0,00%	
	TOTAL	0		0,00%	

The total number of voting rights is 0 (0.00%).

Equivalent financial instruments

Holders of equivalent financial instruments	Type of financial instrument	Number of voting rights that may be acquired if the instrument is exercised	% voting rights calculated on the basis of the total number of voting rights (28,445,971)
Sand Grove Capital Management LLP	CFD	0	0.00%
Total		0	0.00%

The total number of voting rights that may be acquired through the exercise of financial instruments amounts to 0 (0.00%).



Shareholding of Befimmo SA

Following those transactions Befimmo's shareholding is now composed as follows:

	Number of shares (declared) the day of the statement	Based on the transparency declarations or based on the information received from the shareholder	(in %)
Declarants			
Brookfield Asset Management Inc.	24 160 643	27.07.2022	84.94%
<i>of which Alexandrite Monnet Belgian Bidco SA</i>	<i>22 718 167</i>	<i>27.07.2022</i>	<i>79.86%</i>
<i>of which Befimmo SA (own shares)</i>	<i>1 442 476</i>	<i>27.07.2022</i>	<i>5.07%</i>
Ageas and affiliated companies	1 016 315	27.07.2022	3.57%
UBS Group AG	1 722 972	01.07.2022	6.06%
Glazer Capital	891 334	09.03.2022	3.13%
Other shareholders under the statutory threshold	654 707	27.07.2022	2.30%
Total	28 445 971		100%

About Befimmo:

Befimmo is a real-estate investor, operator and developer and a Belgian Real-Estate Investment Trust (SIR-GVV). Focused on offices and mixed-use buildings and coworking spaces, our high-quality and performant portfolio is located in growing BeLux city centres.

Befimmo aims to create, manage and build thriving work & life environments and animate communities for a sustainable future. Our ambition is to create and operate high-quality, mixed-use projects in growing economic, academic and research hubs in BeLux. Our in-house coworking partner Silversquare and our partnership with Sparks will allow us to deliver tailor-made coworking spaces and meeting venues. We want to accompany our clients throughout their real estate journey, offering them an ultimate experience, as a one-stop-shop they can entrust with all their needs and expectations in terms of work and living space.

Befimmo's value creation priority is about offering integrated hybrid, sustainable work & life solutions answering to the major trends shaping the world of tomorrow. ESG criteria have become a natural extension to this strategy and drives us towards innovation.

Its portfolio is worth about €2.9 billion and comprises 60 offices and mixed-use buildings and 9 coworking spaces (as at 30 June 2022).



Befimmo SA

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