

Invitation to the Extraordinary General Meeting of 30 April 2019

Taking into account the number of shares for which the shareholders have carried out the attendance formalities to attend the Extraordinary General Meeting of 15 April 2019, it can already be confirmed that the legally required attendance quorum will not be reached at this Meeting.

Consequently, the shareholders are invited to attend the second Extraordinary General Meeting to be held on **30 April 2019** at the Company's registered office, Chaussée de Wavre 1945, 1160 Brussels to deliberate and decide on the same agenda. This Extraordinary General Meeting will be held directly after the Ordinary General Meeting of Befimmo SA, which is convened on the same day at 10.30 AM.

This Extraordinary General Meeting is about the merger by absorption of Beway SA. This proposed merger by absorption of Beway aims at simplifying the structure of the Befimmo group and at optimising management costs, as all Beway shares are now held by Fedimmo, a 100% subsidiary of Befimmo. This merger would lead to the creation of 2,659,828 new ordinary Befimmo shares. Remaining within the group, no dilution of the net asset value and the EPRA earnings is to be foreseen. At a later stage, when appropriate, these shares could be used to finance accretive growth.

All documents related to the Meeting are available on the Company website (<http://www.befimmo.be/en/investors/general-meetings>):

- Agenda;
- Proxy;
- Correspondence vote form;
- Additional information.

The practical formalities of participation in the Extraordinary General Meeting are described in the agenda.

The Real Estate Investment Trust (BE-REIT) Befimmo, listed on Euronext Brussels, is a real-estate operator specialising in high-quality workspaces. These Befimmo environments are located in Brussels, in Belgian cities and in the Grand Duchy of Luxembourg. With its subsidiary Silversquare, Befimmo's ambition is to develop a BeLux network of interconnected workspaces.

As a responsible company focused on people and society, Befimmo offers its users inspiring workspaces and the accompanying services in sustainable buildings, with regard to architecture as well as location and care for the environment.

By thus creating added value for its users, Befimmo creates value for its shareholders. On 31 December 2018 its portfolio has a fair value of € 2.6 billion.



Contact:



Befimmo SA

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