

Press release

Regulated information

31 October 2022 | 5.40 PM

TRANSPARENCY DECLARATION

Transparency declaration received from Brookfield

Pursuant to the law of 2 May 2007 on the disclosure of significant participations and the introduction of a 3% statutory declaration threshold in the articles of association of Befimmo SA, Befimmo announces that it has received, on 27 October 2022, a transparency declaration from Brookfield. This declaration was done following the upward crossing of the declaration threshold of 95% on 21 October 2022. The situation before and after the transaction is resumed below.

1. Voting rights

	Previous declaration	After the transaction			
		Number of voting rights		% voting rights calculated on the basis of the total number of voting rights (28,445,971)	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Brookfield Asset Management Inc.		0			
BPG Holdings Group Inc.		0			
BPGH New Subco Inc.		0			
BPGH New Subco 2 Inc.		0			
BPGH Sub Inc.		0			
BPG Holdings Group (US) Holdings Inc.		0			
BPG Holdings Bermuda Limited		0			
BSREP IV Bermuda GP of GP Limited		0			
BSREP IV Bermuda GP L.P.		0			
BSREP IV Alexandrite Pooling L.P.		0			
Alexandrite Master LuxCo S. à r.l		0			
Alexandrite Monnet Belgian Bidco SA	22 718 167	26 121 884		91.83%	
Befimmo SIRP SA	1 442 476	1 442 476		5.07%	
Subtotal	24 160 643	27 564 360		96.90%	0.00%
TOTAL		27 564 360	0	96.90%	0.00%

The total number of voting rights is **27,564,360 (96.90%)**.

The notification established can be consulted on the website of Befimmo (<https://www.befimmo.be/en/investors/transparency-declarations>).

Transparency declaration received from AG

Pursuant to the law of 2 May 2007 on the disclosure of significant participations and the introduction of a 3% statutory declaration threshold in the articles of association of Befimmo SA, Befimmo announces that it has received, on 28 October 2022, a transparency declaration from AG. This declaration was done following the downward crossing of the declaration threshold of 3% on 21 October 2022. The situation before and after the transaction is resumed below.

1. Voting rights

	Previous declaration	After the transaction			
		Number of voting rights		% voting rights calculated on the basis of the total number of voting rights (28,445,971)	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
Ageas SA/NV	0	0		0.00%	
AG Insurance SA	20 706	0		0.00%	
AG Finance NV	995 609	0		0.00%	
Subtotal	1 016 315	0		0.00%	
	TOTAL	0		0.00%	

The total number of voting rights is **0 (0.00%)**.

Shareholding of Befimmo SA

Following this transaction Befimmo's shareholding is composed as follows:

	Number of shares (declared) the day of the statement	Based on the transparency declarations or based on the information received from the shareholder	(in %)
Declarants			
Brookfield Asset Management Inc.	27 564 360	21.10.2022	96.90%
<i>of which Alexandrite Monnet Belgian Bidco SA</i>	26 121 884	21.10.2022	91.83%
<i>of which Befimmo SA (own shares)</i>	1 442 476	21.10.2022	5.07%
Other shareholders under the statutory threshold	881 611	21.10.2022	3.10%
Total	28 445 971		100%

About Befimmo:

Befimmo is a real-estate investor and operator and a Belgian Real-Estate Investment Trust (SIR-GVV). Focused on office buildings and coworking spaces, our high-quality portfolio is located in Brussels, the main Belgian towns and cities, and the Grand Duchy of Luxembourg. It is worth about €2.9 billion and comprises 60 office buildings and 10 coworking spaces.

Befimmo aims to create environments where people can work, meet, share and live. We are a facilitator of enterprises, entrepreneurs, and their teams. In partnership with our specialised subsidiary Silversquare, we operate coworking spaces and are jointly developing a Belux network of flexible workspaces. Our goal is to become a one-stop-shop that offers organisations, businesses, entrepreneurs and their teams different office combinations fully in line with their needs and provides the full range of solutions for tomorrow's hybrid work environment.

As an organisation that is human and responsible, we offer inspiring spaces and related services and facilities, in sustainable buildings. Our three commitments - 'Provide and Rethink Workspaces', 'Transform Cities' and 'Be Responsible' - form the basis of the integrated CSR ambitions summarised in our 2030 Action Plan.



Befimmo SA

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