

CORPORATE EVENT NOTICE:	Optional Interim Dividend 2012 in shares and/or in cash
LOCATION:	BEFIMMO S.C.A.SICAFI
NOTICE:	Brussels
DATE:	BRX_20121126_01046_EUR
MARKET:	26/11/2012
	EURONEXT BRUSSELS

Optional interim dividend in shares and/or in cash

As announced on 15 November 2012, the Board of Directors of Befimmo SA, Managing Agent of the Sicafi Befimmo SCA, decided, on 13 November 2012, to distribute an interim dividend for the 2012 fiscal year in December 2012. This interim dividend amounts to €2.59 gross and €2.0461 net per share (based on a 21% withholding tax). Shareholders able to claim a withholding tax exemption will receive the gross dividend. The interim dividend shall be paid upon presentation of coupon No 23.

On 23 November 2012, the Board of Directors decided to offer, by means of an optional dividend, the following choice to the shareholders:

- to receive the dividend associated with their shares in cash,
- to contribute their dividend entitlement into the Company's capital, in exchange for new shares, or
- a combination of these two possibilities

Type of dividend:	Optional interim dividend in shares and/or cash
Record date:	30/11/2012
Ex Date:	28/11/2012
Coupon nb:	23
Option period:	From 03/12/2012 upto 14/12/2012 inclusive (4 pm)
Payment date:	from 20/12/2012
Dividend amount gross:	2,59 EUR
Dividend amount net:	2,0461 EUR
Security code to receive:	BE0003678894
Issue price:	42,9681 EUR
Coupon ISIN code (not listed):	BE6246007809
Centralizing agent:	ING Belgium
Listing of new shares:	21/12/2012

The various documents relating to this offering were made available to shareholders by the statutory deadlines. The Information Note, the Special Report of the Board of Directors and the Auditor's Report

are available on Befimmo's website (<http://www.befimmo.be/en/publications/25>) or upon request from the registered office by email: contact@befimmo.be.

Cancellation of orders

As of 28/11/2012 ordinary shares BEFIMMO S.C.A.SICAFI will be traded ex-dividend and the order book will be purged into the following conditions:

Cancellation of orders:	27/11/2012 at the end of the trading session
Orders to be renewed:	Still available clients orders adjusted
Orders to be renewed date:	28/11/2012

Designation:	BEFIMMO-SICAFI	Euronext code:	BE0003678894
ISIN:	BE0003678894		
Symbol:	BEFB		