



Société en Commandite par Actions

Disclosure in accordance with Article 14 of the law of 2 May 2007 Transparency regulation

Pursuant to the law of 2 May 2007 on the disclosure of major shareholdings and following the introduction of a 3%¹ statutory threshold in the articles of association of Befimmo SCA at the Extraordinary General Meeting of 15 December 2008, Befimmo SCA hereby announces that it has received notice that, on 3 October 2012, the share of Société Fédérale de Participations et d'Investissement ("SFPI") in Befimmo's capital exceeds the statutory threshold of 3%.

Based on this declaration, Befimmo publishes the following information:

- Shareholder: SFPI
- Date of threshold crossing: 3 October 2012
- Date of notification: 8 October 2012
- Voting rights current notification: 593,901
- Denominator of Befimmo SCA: 18,769,341
- Percentage of voting rights: 3.16%

Declaration regarding the **chain of controlled companies** through which the participation is effectively held: "the Belgian State has exclusive control over SFPI".

The information mentioned above has no impact on the denominator, which comes to 18,769,341².

The notification received from SFPI is available on Befimmo's website:

<http://www.befimmo.be/en/shareholding>.

¹ For additional information, please refer to the press release dated 14 January 2009 published on Befimmo's website: <http://www.befimmo.be/en/publications/21>.

² Please note that a mistake was made in the press release published on 3 October 2012. The total number of shares conferring to voting rights as well as the effective voting rights attached to shares representing the capital come to 18,769,341 instead of 18,111,622.

Befimmo SCA shareholding:

As at 3 October 2012 Befimmo's capital is represented by 18,769,341 shares.

SHAREHOLDERS (as at 03.10.2012)		
	Number of shares declared the day of statement (in %)	
Declarants		
AG Insurance and affiliated companies	3 156 080	16.8 ⁽¹⁾
Société Fédérale de Participations et d'Investissement (SFPI)	593 901	3.2
Own shares		
<i>Befimmo SCA</i>	20 348	0.1
<i>Befimmo's subsidiaries</i>		
Meirfree SA	424 914	2.3
Vitalfree SA	212 457	1.1
Free float	14 361 641	76.5
	18 769 341	100.0

⁽¹⁾ Based on the transparency declaration received on 15 October 2008 and the prior undertaking to subscribe to the capital increase of June 2009 for all the rights they held.

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Additional information:

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