

**CORPORATE EVENT NOTICE:**

Optional Interim Dividend 2010/2011 in shares and/or in cash - Request for listing

**BEFIMMO S.C.A.SICAFI**

Brussels

**LOCATION:**

BRX\_20111125\_10075\_EUR

**NOTICE:**

25/11/2011

**DATE:**
**MARKET:**

EURONEXT BRUSSELS

***Optional interim dividend in shares and/or in cash***

The Board of Directors of Befimmo SA, Managing Agent of the Sicafi Befimmo SCA, decided to distribute during the fiscal year 2010/2011, which will close at 31 December 2011, a gross interim dividend (rounded) of €3.9412, corresponding to a net dividend of €3.3500 (after deduction of the 15% withholding tax). The interim dividend will be paid out on presentation of coupon No 21. Furthermore, on 24 November 2011, the Board of Directors of Befimmo SA, Managing Agent of the Sicafi Befimmo SCA, also decided to bring forward the payment date of the interim dividend to 16 December 2011 (instead of the originally planned date of 22 December 2011) and to offer shareholders the following choice:

- to receive the dividend associated with their shares in cash,
- to contribute their dividend entitlement into the Company's capital, in exchange for new shares, or
- a combination of these two possibilities.

Type of dividend:	Optional interim dividend in shares and/or cash
Record date:	30/11/2011
Ex Date:	28/11/2011
Coupon nr:	21
Option period:	From 01/12/2011 until 09/12/2011 (4 pm)
Payment date:	16/12/2011
Gross dividend amount:	3,9412 EUR
Net dividend amount:	3,35
Security code to receive:	BE0003678894
Issue price:	46,9 EUR
Coupon ISIN code:	BE6229202567
Centralizing agent:	ING Belgium (PPA)
Listing of the new shares on Euronext Brussels:	19/12/2011

On 25 November 2011, an Information Memorandum will be made available by BEFIMMO ([www.befimmo.be](http://www.befimmo.be)) which contains information regarding the number and the nature of the new shares, and the reasons for and the terms and conditions of the offer and admission.

### ***Cancellation of orders***

As of 28/11/2011 ordinary shares BEFIMMO S.C.A.SICAFI will be traded ex-dividend and the order book will be purged into the following conditions:

Cancellation of orders:	25/11/2011	at the end of the trading session
Orders to be renewed:	Still available clients orders	adjusted
Orders to be renewed Date:	28/11/2011	

Designation:	BEFIMMO-SICAFI	Euronext code:	BE0003678894
ISIN:	BE0003678894		
Symbol:	BEFB		

### ***Request for listing***

Euronext Brussels received an application for listing on the regulated market Euronext Brussels of the new shares which will be issued within the framework of the above mentioned operation.