



Société en Commandite par Actions

Communication in accordance with the law of 2 May 2007

Following the merger by absorption of Ringcenter SA¹, on 22 June 2011, Befimmo increased its capital through the creation of 637,371 shares. As of then, its capital is represented by 17,427,474² shares (Euronext Brussels symbol: BEFB) without par value. This number of shares represents the new denominator of the shareholding's percentage rates.

Following the merger, the companies Meirfree SA and Vitalfree SA, who were shareholders of Ringcenter, hold 424,914 and 212,457 Befimmo shares respectively.

In accordance with the legislation, the voting right attached to the Befimmo shares held by Meirfree SA and Vitalfree SA is suspended because these companies are directly at a 100% controlled by Befimmo.

The statutory transparency threshold, set at 3% of the voting rights, has therefore been crossed indirectly by Befimmo. The shareholding structure of Befimmo is represented as follows:

SHARE OWNERSHIP	Number of voting rights notified on the date of notification	%
Persons having made a notification		
AG Insurance and affiliated companies	3 156 080	18.1
Befimmo's subsidiaries		
Meirfree SA	424 914	2.4
Vitalfree SA	212 457	1.2
Free float	13 634 023	78.2
TOTAL	17 427 474	100

This information as well as the shareholding structure can be found on the website of the company (www.befimmo.be).

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¹ See the press releases of 28 March and 6 May 2011, available on the Befimmo website (www.befimmo.be).

² In accordance with article 15 of the law of 2 May 2007.