



Société en Commandite par Actions

CREATING VALUE IN REAL ESTATE

**Closing of the public bond offering maturing in 2017  
for an amount of €162,000,000**

The bond issue for a minimum amount of €150 million, whose subscription opened on Monday 4 April (9.00), has been closed this 26 April 2011 after successfully raising €162,000,000.

The bonds carry a gross annual coupon of 4.50%.

The net proceeds of this issue, amounting to €161,481,000, will help renew some of Befimmo's financings, and more specifically diversify its financing sources. Befimmo thanks the investors for their trust and confidence.

The bonds will be created and admitted to trading on NYSE Euronext Brussels as of 29 April 2011.

ING Belgium SA and Dexia Bank Belgium SA acted jointly for the placing of the bonds.

**Warning :**

*Not to be distributed or disseminated directly or indirectly in the United States, Switzerland or any other jurisdiction that would deem illegal the distribution or dissemination of such information. Notably, the Bonds have not been and shall not be registered under the US Securities Act of 1933 and, subject to some exceptions, they may not be offered, sold or distributed in the United States, or to United States citizens or for their benefit.*

\* \* \*

*Founded 15 years ago, Befimmo is a Sicafi specialising in investing in office buildings located mainly in city centres, notably in Brussels (>70%). Its portfolio currently consists of around a hundred office buildings, with a total area of more than 800,000 m<sup>2</sup>, a large part of which is let long-term to public institutions (>65%). The fair value of its portfolio amounts to €1,922.6 million at 30 September 2010.*

*Founded in December 1995, with a starting capital of some €136 million and a portfolio worth €131.5 million, Befimmo now has equity and a market capitalisation exceeding €1 billion. Befimmo is listed on Euronext Brussels since its creation and is a member of the BEL20 index since March 2009. Befimmo pursues an informed strategy of optimising its results in the long term.*

*Befimmo is keen to face the challenges of Sustainable Development in its strategic thinking, and models its day-to-day activities on the principles of Corporate Social Responsibility.*

**Further information:**

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