



Société en Commandite par Actions

Regulation with regard to transparency

Pursuant to Article 15 of the Act of 2 May 2007 and the Royal Decree of 14 February 2008, Befimmo publishes the following information:

- Total registered capital: €243,934,746.54¹
- Total number of shares conferring the right to vote: 16,790,103²
- Description of Befimmo SCA denominator structure
 - Effective voting rights attached to shares representing the capital: 16,790,103
 - Future voting rights, potential or otherwise, resulting from rights and commitments at the conversion into or the subscription for shares to be issued, namely, the exercise of warrants: none
- A threshold of 3% is provided in the articles of Befimmo SCA.

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Befimmo is a Sicafi pursuing a pure player strategy as an investor in city-centre office buildings.

As an Asset Manager, Befimmo currently manages a portfolio of quality office buildings located mainly in Brussels. Not far from 65% of the portfolio is let long term to public institutions, thereby generating a long and regular revenue stream. By caring for its customers, the tenants of its buildings, it pursues a strategy based on maximising its long-term cash flow and creating value in real estate.

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¹ As from 5 July 2009

² As from 5 July 2009