



Creating Value in Real Estate

## Befimmo SCA financing operations

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- 1) On 21 April 2008 Befimmo SCA arranged an extension to its commercial paper programme. The extension consists of an increase from €200 to €300 million in the program coordinated by Dexia Bank Belgium SA and for which Dexia Bank Belgium SA and Fortis Bank SA are agents.
- 2) On 2 May 2008, Befimmo asked ABN-AMRO bank NV, Fortis Bank SA and ING Bank SA to arrange a syndicated loan. This syndicated loan is intended to refinance the €325 million bridging loan signed in December 2007 with ABN-AMRO bank NV.

In view of the involvement of Fortis Bank SA in these agreements, this information is notified to the extent required under Article 24 of the Royal Decree of 10 April 1995.

These operations are advantageous to the Sicafi as they optimise the cost and duration of Befimmo SCA's credit facilities. They are carried out subject to normal market conditions.

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**Befimmo** is a Sicafi pursuing a strategy of a pure player investor in city-centre offices.

*As Asset Manager, it currently manages a portfolio of quality offices located mainly in Brussels. Over 60% of the portfolio is on long-term let to public institutions providing lasting, regular revenues. By caring for its clients, the tenants of its buildings, it pursues a strategy based on maximising its long-term cash flows and creating value in real estate.*

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### Further information

For any further information, please contact head office:

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