



Regulations with regard to transparency

Pursuant to Article 15 of the Act of 2 May 2007 and the Royal Decree of 14 February 2008, Befimmo publishes the following information:

- Total registered capital: €186,919,000
- Total number of shares conferring the right to vote: 13,058,969
- Description of Befimmo SCA denominator structure
 - Effective voting rights attached to shares representing the capital: 13,058,969
 - Future voting rights, potential or otherwise, resulting from rights and commitments at the conversion into or the subscription for shares to be issued, namely: the exercise of warrants: none
- As no threshold is at present provided for in the articles of Befimmo SCA, the threshold of 5% and multiple shares are therefore applicable.

Notification of interests should be sent for the attention of:

Denis Van de Wiele
Befimmo SCA - Sicafi
Chaussée de Wavre 1945
1160 Brussels
Tel: 02/679.38.65 - Fax: 02/679.38.66
d.vandewiele@befimmo.be
www.befimmo.be

* * *

Befimmo is a Sicafi implementing a strategy of a pure player investor in city-centre office buildings.

As Asset Manager, it manages a portfolio of quality offices located mainly in Brussels. Over 65% of the portfolio is on long-term let to public institutions providing lasting, regular cash flows. By caring for its clients, the tenants of its buildings, it pursues a strategy based on maximising its long-term cash flow and creating value in real estate.

* * *