

Press release

Regulated information

28 September 2022 | 08.00 AM

BEFIMMO ANNOUNCES THE PUBLICATION OF A SUPPLEMENT TO THE PROSPECTUS AND RESPONSE MEMORANDUM FOR THE VOLUNTARY PUBLIC TENDER OFFER BY ALEXANDRITE MONNET BELGIAN BIDCO

Extension of the subsequent acceptance period of the current Offer until 30 September 2022 at 5.00 PM

**Befimmo SA
Public Limited Company
Public regulated real estate company under Belgian law
Cantersteen 47, 1000 Brussels
0455.835.167**

On 29 August 2022, Alexandrite Monnet Belgian Bidco SA (the “Bidder”), an entity fully controlled by one of Brookfield’s real estate private funds, reopened its unconditional tender offer in cash filed on 25 February 2022 to acquire all shares of Befimmo SA (Euronext Brussels: BEFB) (“Befimmo”) at a price of €47.50 per share (the “Offer”).

On 14 September 2022, the Offeror announced that AG Finance was tendering its Remaining Shares to the Offer. Following this announcement and in accordance with Belgian takeover regulations, a supplement to the Prospectus as well as a supplement to the Response Memorandum have been published.

The subsequent acceptance period for the current Offer, originally scheduled to end on 16 September 2022, has been extended to 5.00 PM on 30 September 2022.

The results of the subsequent acceptance period will be announced on or around 7 October 2022. The offer price for shares tendered during the subsequent acceptance period will be made payable on or around 23 October 2022.

The Prospectus and its supplement (including the response memorandum and its supplement and the acceptance form), approved in French and translated in Dutch and English, are available on the following websites:

- The Bidder’s microsite: www.befimmo-offer.be
- www.befimmo.be/en/takeover-offer
- www.bnpparibasfortis.be/epargneretplacer or www.bnpparibasfortis.be/sparenenbeleggen

Hard copies may be obtained free of charge at the counters of BNP Paribas Fortis SA/NV, the Paying Agent Bank, or ordered via telephone on +32 2 433 41 13.

Disclaimer

This press release does not constitute and shall not be considered as constituting, an offer to the public to acquire, sell or subscribe, or the solicitation of an order to sell, buy or subscribe, the shares of Befimmo, in any jurisdiction. The Offer will only be made on the basis of the prospectus that has been approved in accordance with the Belgian law of April 1st, 2007 on takeover bids. No steps will be taken to enable a public takeover bid in any jurisdiction other than in Belgium. Neither this press release nor any other information relating to the matters contained herein may be distributed in any jurisdiction where a registration, qualification or any other obligation is in force or would be with regard to the content hereof or thereof. Any failure to comply with these restrictions may constitute a violation of the financial laws and regulations of such jurisdiction.

About Befimmo:

Befimmo is a real-estate investor, operator and developer and a Belgian Real-Estate Investment Trust (SIR-GVV). Focused on offices and mixed-use buildings and coworking spaces, our high-quality and performant portfolio is located in growing BeLux city centres.

Befimmo aims to create, manage and build thriving work & life environments and animate communities for a sustainable future. Our ambition is to create and operate high-quality, mixed-use projects in growing economic, academic and research hubs in BeLux. Our in house coworking partner Silversquare and our partnership with Sparks will allow us to deliver tailor-made coworking spaces and meeting venues. We want to accompany our clients throughout their real estate journey, offering them an ultimate experience, as a one-stop-shop they can entrust with all their needs and expectations in terms of work and living space.

Befimmo's value creation priority is about offering integrated hybrid, sustainable work & life solutions answering to the major trends shaping the world of tomorrow. ESG criteria have become a natural extension to this strategy and drives us towards innovation.

Its portfolio is worth about €2.9 billion (as at 30 June 2022) and comprises 60 offices and mixed-use buildings and 10 coworking spaces.



Befimmo SA

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