

# ACCEPTANCE INSTRUCTIONS

## A. WHERE TO FIND THE ACCEPTANCE FORM AND THE PROSPECTUS?

The Prospectus and the Acceptance Forms may be obtained free of charge at the counters of BNP Paribas Fortis SA/NV (“BNP”), or via telephone number +32 2 433 41 13. Electronic versions of the Prospectus and the Acceptance Forms are also available at the following websites of:

- Befimmo: [www.befimmo.be/fr/offre-dacquisition](http://www.befimmo.be/fr/offre-dacquisition) (in French), [www.befimmo.be/nl/overnamebod](http://www.befimmo.be/nl/overnamebod) (in Dutch) and [www.befimmo.be/en/takeover-offer](http://www.befimmo.be/en/takeover-offer) (in English);
- the bidder: [www.befimmo-offer.be](http://www.befimmo-offer.be);
- BNP Paribas Fortis SA/NV: [www.bnpparibasfortis.be/epargneretplacer](http://www.bnpparibasfortis.be/epargneretplacer) (in French) and [www.bnpparibasfortis.be/sparenenbeleggen](http://www.bnpparibasfortis.be/sparenenbeleggen) (in Dutch).

## B. SUBMISSION OF THE ACCEPTANCE FORM

Acceptance of the Bid must be made with the counters of BNP, by submitting the Acceptance Form attached as Annex 1 to the Prospectus no later than 4 p.m. CET on July 5, 2022.

Please note that there are two distinct Acceptance Forms, one for shareholders who hold registered Shares and one for Shareholders who hold Shares in dematerialized form. Shareholders holding both registered Shares and Shares in dematerialized form must complete two separate Acceptance Forms.

- Shareholders who hold registered Shares must complete and send directly to BNP the Acceptance Form entitled “ACCEPTANCE FORM FOR REGISTERED SHARES ONLY” at the following e-mail address: [ecm@bnpparibasfortis.com](mailto:ecm@bnpparibasfortis.com). The submission of the Acceptance Form to BNP directly is free of charge.
- Shareholders who hold Shares in dematerialized form must complete and send the Acceptance Form entitled “ACCEPTANCE FORM FOR DEMATERIALISED SHARES ONLY” to the financial intermediary where such dematerialized Shares are held.

Shareholders who register their Acceptance Form with a financial intermediary that is not BNP should inquire about any additional fees that may be charged by such intermediary and are responsible for the payment of such additional fees.

## C. SPECIFIC INSTRUCTIONS

In the event Shares are owned by two or more persons, the Acceptance Form must be executed jointly by all such persons.

In the event Shares are subject to usufruct (“*vruchtgebruik*” / “*usufruit*”), the Acceptance Form must be executed jointly by the beneficial owner (“*vruchtgebruiker*” / “*usufruitier*”) and the bare-owner (“*naakte eigenaar*” / “*nu-propriétaire*”).

In the event Shares are pledged, the Acceptance Form must be executed jointly by the pledgor and the pledgee, with the pledgee explicitly confirming the irrevocable and unconditional release of the relevant Shares from the pledge.

In the event the Shares are encumbered in any other manner or are subject to any charge, claim, security or interest, the Shareholder and all beneficiaries of such encumbrance, charge, claim, security interest or interest must jointly execute the Acceptance Form and all such beneficiaries must irrevocably and unconditionally waive any and all such encumbrance, charge, claim, security interest or interest relating to such Shares.