

## Acceptance form for Dematerialised Shares

*To be completed and submitted in duplicate to the financial intermediary where such dematerialised Shares are held no later than 4 p.m. CET on the last day of the Initial Acceptance Period (5 July 2022) or, as the case may be, of any subsequent Acceptance Period or such later date as may be announced in the event of an extension or such earlier deadline as may be set by the financial intermediary*

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### ACCEPTANCE FORM FOR DEMATERIALISED SHARES ONLY

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**Acceptance form for the voluntary and conditional public takeover bid in cash followed as the case may be by a Squeeze-out by Alexandrite Monnet Belgian Bidco SA *sicaf institutionnelle de droit belge investissant en biens immobiliers* on all the Shares issued by Befimmo SA**

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I, the undersigned:

*Legal entity:*

Name:	
Address of the registered office:	
Validly represented by:	1) Name: Title:  2) Name: Title:

*Natural person:*

Full name:	
Domicile:	

Declare, after having had the possibility to read the Prospectus, that:

- (i) I accept the terms and conditions of the Bid as described in the Prospectus;
- (ii) I hereby agree to transfer the Shares identified in this Acceptance Form, and which I fully own, to the Bidder, in accordance with the terms and conditions of the Prospectus for a price consisting of a payment in cash of €47.50.
- (iii) I transfer the Shares in agreement with the acceptance procedure described in the Prospectus;  
and

(iv) I acknowledge that all representations, warranties and undertakings deemed to be made or given by me under the Prospectus are incorporated in this Acceptance Form with respect to the transfer of my Shares.

SHARES		
Number	Form	Instructions
<p>.....            (or in words:            .....)</p>	Dematerialised shares	<p>These Shares are available on my securities account, the details of which are as follows:</p> <p><i>Bank name:</i> .....</p> <p><i>IBAN:</i> .....</p> <p><i>BIC/SWIFT:</i> .....</p> <p>I hereby instruct the financial intermediary with whom I hold my dematerialized Shares and authorize each director of the Target and the Bidder, each acting individually and with the right of substitution, to immediately transfer these Shares from my securities account to the account of the Paying Agent Bank.</p>

I hereby request that on the Settlement Date, the Bid Price of the transferred Shares be credited to my account:

Name of the bank:	
IBAN:	
BIC/SWIFT:	

Shareholders holding both registered Shares and dematerialised Shares are explicitly requested to fill in two separate Acceptance Forms: (i) a form for the registered Shares that will be submitted to Paying Agent Bank and (ii) a form for the dematerialised Shares that will be submitted to the financial intermediary where the dematerialised Shares are held.

I am aware that:

- (i) to be valid, this Acceptance Form must be submitted in duplicate, in accordance with the applicable acceptance procedure as set out in the Prospectus (section 5.7.1), no later than 4 p.m. CET on the last day of the Initial Acceptance Period (5 July 2022) or, as the case may be, of any subsequent Acceptance Period or such later date as may be announced in the event of an extension or such earlier deadline as may be set by the financial intermediary;
- (ii) I am duly authorised to transfer my Shares and all authorisations, formalities or procedures required for this purpose have been duly and successfully obtained, accepted, completed and/or executed;
- (iii) (a) in the event Shares are owned by two or more persons, the Acceptance Form must be executed jointly by all such persons; (b) in the event Shares are subject to usufruct

(“vruchtgebruik” / “usufruit”), the Acceptance Form must be executed jointly by the beneficial owner (“vruchtgebruiker” / “usufruitier”) and the bare owner (“naakte eigenaar” / “nuepropriétaire”); (c) in the event Shares are pledged, the Acceptance Form must be executed jointly by the pledgor and the pledgee, with the pledgee explicitly confirming the irrevocable and unconditional release of the relevant Shares from the pledge; (d) in the event the Shares are encumbered in any other manner or are subject to any charge, claim, security interest or interest, all beneficiaries of such encumbrance, charge, claim, security interest or interest must jointly execute the Acceptance Form and all such beneficiaries must irrevocably and unconditionally waive any and all such encumbrance, charge, claim, security interest or interest relating to such Shares;

- (iv) I will not bear any costs, fees and commissions in case (a) of depositing the Acceptance Form directly with the Paying Agent Bank and (b) I have an account with the aforementioned Paying Agent Bank;
- (v) I may still withdraw my acceptance of the Bid made during the Initial Acceptance Period (or any subsequent Acceptance Period) during such Acceptance Period. For such withdrawal to be valid, it must be notified in writing directly to the financial intermediary with whom I have deposited my Acceptance Form, with reference to the number of Shares that are being withdrawn. In case I have notified my withdrawal to a financial intermediary other than the Paying Agent Bank, then it will be the obligation and the responsibility of such financial intermediary to timely notify such withdrawal to the Paying Agent Bank. Such notification to the Paying Agent Bank must be made at the latest by 4.00 p.m. CET on the date of closing of the Initial Acceptance Period (or any subsequent Acceptance Period), or, if applicable, the date specified in the relevant notification and/or press release; and
- (vi) I will bear all costs that would be charged by a financial intermediary other than the Paying Agent Bank.

I acknowledge to have received all information to make an informed decision as to whether or not to tender my Shares to the Bid. I am fully aware of the legality of the Bid and the risks related to it. I have inquired about the taxes I could owe in the framework of the transfer of my Shares to the Bidder, which I will exclusively bear, to the sole exception of the tax on stock market transactions, which will be borne by the Bidder.

Unless otherwise specified, terms used in this Acceptance Form shall have the same meaning as in the Prospectus.

Made in two originals (place) at .....

On (date) ..... 2022

For the Shareholder:  
(signature)  
(name, first name, company name)

For the Paying Agent Bank / other financial intermediary:  
(signature)  
(financial intermediary)