

Interim dividend of the 2016 fiscal year (€2.55 gross per share existing before the capital increase of 27 September 2016)

As announced on 27 October 2016¹, Befimmo SA will proceed with the payment of an interim dividend for the 2016 fiscal year as from 21 December 2016 (payment date).

This interim dividend amounts to €2.55 gross per share existing before the capital increase of 27 September 2016 (or €1.8615 net² per share) and shall be paid in cash upon presentation of coupon No 32.

As a reminder, to ensure the fungibility of the existing shares and the on 27 September 2016 newly issued shares, this coupon, which gives right to a dividend of the 2016 fiscal year, calculated pro rata temporis as from 1 January 2016 until 26 September 2016, was detached on 14 September 2016 within the framework of the capital increase. As from 14 September 2016 (ex-date), it is therefore no longer possible to acquire shares with coupon No 32 attached: this coupon, which was already detached, has no listing line on the stock market.

On 27 October 2016¹, Befimmo announced a total forecast amount of the dividend of the 2016 fiscal year of €3.45 gross per share. The final dividend should thus amount to €0.90 per share (existing and new).

Key dates for shareholders:

Payment of the interim dividend of the 2016 fiscal year in cash on presentation of coupon No 32	as from Wednesday 21 December 2016
Publication of the annual results as at 31 December 2016	Thursday 16 February 2017 ^(a)
Online publication of the Annual Financial Report 2016	Friday 24 March 2017
Ordinary General Meeting of the fiscal year closing as at 31 December 2016	Tuesday 25 April 2017
Payment of the final dividend ^(b) of the 2016 fiscal year on presentation of coupon No 33	
- Ex-date	Wednesday 3 May 2017
- Record date	Thursday 4 May 2017
- Payment date	as from Friday 5 May 2017

^(a) Publication after the close of the stock exchange.

^(b) Subject to the approval of the Ordinary General Meeting.

¹ Please refer to the press release of 27 October 2016, published on Befimmo's website (<http://www.befimmo.be/en/investors/publications>).

² Based on a 27% withholding tax.

Befimmo is a Belgian REIT (SIR/GVV), a real-estate operator specialised in high-quality office buildings located in Belgium, mainly in Brussels and the other main Belgian cities, and the Grand Duchy of Luxembourg.

Its portfolio currently consists of around one hundred office buildings, with a total space of more than 850,000 m².

As at 30 September 2016, the fair value of the portfolio was assessed at €2,449.5 million. The Company strives to enhance its current portfolio while seizing any investment opportunity that can create value for its shareholders.

Listed on Euronext Brussels since it was created, Befimmo pursues a strategy of optimising its results over the long term.

Befimmo endeavours to incorporate the challenges of sustainable development into its strategic thinking, and models its day-to-day activities on the principles of social responsibility.

Further information:

Befimmo SA

Caroline Kerremans | IR & External Communication Manager

Chaussée de Wavre 1945 - 1160 Brussels

Tel.: 02/679.38.13 | Fax: 02/679.38.66

Email: c.kerremans@befimmo.be | www.befimmo.be